

DALLAS BUSINESS JOURNAL

THE LIST

LARGEST NORTH TEXAS INVESTMENT BANKING FIRMS

RANKED BY # LOCAL BANKING PROFESSIONALS

	Business Name/Website	Address/Phone	# Local Banking Professionals	# Local Employees	Total # of M&A Transactions in 2017	Top Local Executive(s)
1	Houlihan Lokey Inc. hl.com	100 Crescent Ct. #900 Dallas, TX 75201 214-220-8470	52	76	NA	Adam Dunayer, Mark Francis, Mike Giffin, Rick Lacher, Julie Silcock
2	Stephens Inc. stephens.com	300 Crescent Ct. #600 Dallas, TX 75201 214-258-2700	50	74	NA	Nick Beare, Keith Behrens, Paul Moorman, Brad Nelson, Kerry North, Phyllis Riggins, Kade Machen, Jeff Jones, Lance Gurley, Joe Stone
3	Commerce Street Capital LLC commercestreetcapital.com	1445 Ross Ave. #2700 Dallas, TX 75202 214-545-6800	25	45	3	Dory Wiley, William D. "Tex" Gross
4	White Rock Advisors LLC whiterockadvisors.com	5001 Spring Valley Rd. #850W Dallas, TX 75244 972-644-7111	18	35	10	Gregory Hext, Simon Martin
5	Allegiance Capital Corp. allcapcorp.com	16400 Dallas Pkwy. #300 Dallas, TX 75248 214-217-7755	18	34	10	John Sloan, David Mahmood, Shane Mahmood
6	Esposito Securities LLC espositoglobal.com	300 Crescent Court Ste. 650 Dallas, TX 75201 214-855-2150	18	24	NA	Mark Esposito
7	MHT Partners (formerly MHT MidSpan) mhtpartners.com	2021 McKinney Ave. #1950 Dallas, TX 75201 214-661-1290	14	20	10	Pat Crocker, Craig Lawson, Mike McGill, Shawn Terry
8	Capital Alliance Corp. cadallas.com	2777 N. Stemmons Fwy. #1220 Dallas, TX 75207 214-638-8280	11	20	NA	Bryan Livingston, Paul Puri, Brad Buttermore
9	Pinecrest Capital Partners pinecrestcap.com	13155 Noel Rd. #2400 Dallas, TX 75240 972-404-1800	9	10	NA	Barrett Kingsriter, Michael Mas
10	Duff & Phelps Securities LLC duffandphelps.com	1700 Pacific Ave. #1600 Dallas, TX 75201 469-547-3900	5	30	70	John Grimes
11	Waterview Investment Banking waterviewadvisors.com	12201 Merit Dr. #700 Dallas, TX 75251 469-916-3935	5	6	5	Larry Starks
12	I.F. Group LLC ifgroup.us.com	100 Crescent Ct. #700 Dallas, TX 75201 214-459-8191	5	6	NA	Dan Flick
13	Plains America Capital Partners plainsamericacapital.com	10210 N. Central Expy. #112	1	3	NA	Susan Harriman